

Code	CTG
Company name	Viet Nam Joint Stock Commercial Bank For Industry And Trade
Date	06/16/2020
Subject	Announcement of bond offering certificate

Contents:

Viet Nam Joint Stock Commercial Bank For Industry And Trade announces the information on the bond offering certificate to public as follows:

Information on stock:

- Issuer: Viet Nam Joint Stock Commercial Bank For Industry And Trade
 - Short name: VIETINBANK
 - Charter capital: VND 37,234,045,560,000
 - Bond name: Bond of Viet Nam Joint Stock Commercial Bank For Industry And Trade
 - Securities type: Corporate bond, non-convertible bond, without warrants and unsecured
 - Par value: VND 100,000/bond
 - Registered offering volume: 100,000,000 bonds; Of which:
 - Phase 1: 70,000,000 bonds, including: 35,000,000 bonds CTG2028T2/01 and 35,000,000 bonds CTG2030T2/01. Number of shares of the first phase will continue to be transferred to the second phase if the first phase is not sold out.
 - Phase 2: 30,000,000 bonds, including: 15,000,000 bonds CTG2028T2/02 and 15,000,000 bonds CTG2030T2/02
- After the completion of the first offering, Vietinbank have to report the offering result to the State Securities Commission of Vietnam (SSC) and supplement documents related to the second phase as prescribed.
- Total value (based on par value): VND 10,000,000,000,000
 - Distribution time:

- Phase 1: Within 90 days as from the effective date of public offering certificate.
- Phase 2: expected in Q3.2020 or Q4.2020
- Distribution method: as Prospectus
- Consulting organization: VNDIRECT Securities Corporation (VNDS).